



GOVERNING INHERITANCE STATUTES  
AFTER THE ENTRY INTO FORCE  
OF EU SUCCESSION REGULATION



This Project is funded  
by the European Union's  
Justice Programme 2014-2020

## KICK-OFF MEETING

*The content of this document represents the views of the Project partners only and is their sole responsibility. The European Commission does not accept any responsibility for use that may be made of the information it contains*

When: 1<sup>st</sup> December 2017

Time: 2 p.m. until 6 p.m.

Where: Aula Rossa – Villa Ruspoli – Piazza Indipendenza, 9 in Florence, Italy

### Background

*After the entry into force of the Regulation No 650/2012 on Successions, it is now imperative to take into consideration its preliminary (during the first years of implementation) impact on EU Member States' case-law and legal practice, paying particular attention to the meaning given in some countries to general clauses such as the public policy / ordre public clause, in order to foster the Regulation's uniform and correct application. Moreover it is highly probable that, in the first years of its application, legal practitioners will have to face new challenges, linked to current societal changes: (i) global migrations pose the problem of the relevance, from a Successions Law point of view, to be attributed to some alien marriages, such as informal marriages, forced marriages, polygamous marriages; (ii) there are European countries that allow same-sex civil partnerships but not same-sex marriages, and so have difficulties in dealing with the inheritance law effects of these marriages, if contracted abroad; (iii) succession issues will be interested also by the Regulation 1103 of 24 June 2016; (iv) the adoption of alien contractual schemes in the matter of family property regimes, such as Prenuptial Agreements with provisions regarding Successions, or Inheritance Trusts, or Testamentary Rent to Buy for a Company in Small and Medium Family Enterprises, can lead to inheritance law effects that may result contrasting with the public policy principles of some European countries; (v) new and emerging technologies create new links between different legal systems and new inheritance law issues.*

**Participants: University of Florence, University of Valencia, Elte University of Budapest, CNRS, University of Coimbra, Italian Foundation of Notaries, AMI**

Alventosa del Río Josefina (Prof. University of Valencia)

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Barone Roberto (Civil law notary and Board member of FIN)  
Bianca Alessandra (Senior Project Manager, FIN)  
Bucelli Andrea (Prof. University of Florence)  
De Verda Ramon (Prof. Valencia University)  
Fuglinszky Adam (Prof. Elte University)  
Gorgoni Antonio (Prof. University of Florence)  
Landini Sara (Prof. University of Florence)  
Mezzasalma Anna Rosa (Mrs. University of Florence – adm. staff)  
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Marcello Daniela (Dr. University of Florence)  
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Nazzaro Anna Carla (Prof. University of Florence)  
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Sandra Passinhas (Prof. Coimbra University)  
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Silvestri Caterina (Prof. University of Florence)  
Szeibert Orsolya (Prof. Elte University)  
Tokey Balazs (Prof. Elte University)  
Valleix Priyanka (Mrs. CNRS adm. staff)  
Favier Yann (Prof. CNRS)

## AGENDA OF THE DAY

1. Opening the kick-off meeting by UNIFI, followed by a brief introduction of all Partners and their representatives
2. Presentation of the Project Management Guidelines on administrative issues drafted by UNIFI
3. Presentation of the Project Management Guidelines on implementation of activities drafted by FIN
4. Presentation by FIN of the Project graphic line and web site (including a simulation of web registration to seminars using FIN platform)
5. Sharing of best practices and lessons learnt from previous EU co-funded projects
6. Discussion and approval of the Work-plan – prepared and shared via e-mail before the meeting

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7. Approval and signature of the Consortium Agreement prepared, discussed, revised and disseminated in its final version among the Partners before
8. Presentation by the Partners of several practical cases to be used in the Project, discussion and adoption of a typology of cases to better focus on
9. Any other business
10. Closing the kick-off meeting by UNIFI
11. Light dinner

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